Employment and Social Development Canada | Emploi et Développement social Canada

ANNEX A - Additional Beneficiaries

APPLICATION: Basic and Additional Canada Education Savings Grant (CESG) and Canada Learning Bond (CLB)

Instructions:

1. This annex is to be completed by the Custodial Parent/Legal Guardian of the Beneficiaries.
2. If there are cousins in the Registered Education Savings Plan (RESP), a separate copy of the annex must be completed by each Custodial Parent/Legal Guardian for their children. However, note that all Beneficiaries named to the RESP must be siblings in order to receive the Additional CESG and the CLB.
3. Keep a copy for your records.

RESP Provider

RESP Contract No.

Subscriber's Name (Family Name, Given Name)

Custodial Parent/Legal Guardian's Name (Family Name, Given Name)

A-1 Information About the Beneficiaries

The **Beneficiaries** are the children named by the Subscriber who will receive money to help pay for their post-secondary education if they qualify under the terms of the RESP.

IMPORTANT:
Ensure that each **Beneficiary's** name is entered exactly as it appears on their SIN documentation.

Beneficiary's Family Name (last name) | Beneficiary's Given Name (first name)
Date of Birth (yyyy/mm/dd) | Sex ☐ Male ☐ Female | Social Insurance Number

Beneficiary's Family Name (last name) | Beneficiary's Given Name (first name)
Date of Birth (yyyy/mm/dd) | Sex ☐ Male ☐ Female | Social Insurance Number

Beneficiary's Family Name (last name) | Beneficiary's Given Name (first name)
Date of Birth (yyyy/mm/dd) | Sex ☐ Male ☐ Female | Social Insurance Number

Beneficiary's Family Name (last name) | Beneficiary's Given Name (first name)
Date of Birth (yyyy/mm/dd) | Sex ☐ Male ☐ Female | Social Insurance Number

Beneficiary's Family Name (last name) | Beneficiary's Given Name (first name)
Date of Birth (yyyy/mm/dd) | Sex ☐ Male ☐ Female | Social Insurance Number

For more than five Beneficiaries, attach additional copies of this annex.